

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	:	Chapter 11
	:	
W.R. GRACE & CO., <i>et al.</i> ,	:	Case No. 01-1139 (JKF)
	:	
Debtors.	:	(Jointly Administered)

**CERTIFICATE OF NO OBJECTION (RE: DOCKET NO. 7767)**

On February 14, 2005, Lexecon, (“Lexecon”), Consultants to the Official Committee of Equity Holders, filed its First Quarterly Fee Application of Lexecon, Consultants to the Official Committee of Equity Holders, for Compensation and Reimbursement of Disbursements for the Period from October 1, 2004 through December 31, 2004 (the “Application”). The Notice of Application provided an objection deadline of 4:00 p.m. (Eastern Standard Time) on March 7, 2005. The undersigned hereby certifies that no answer, objection or any responsive pleading with respect to the Application has been filed with the Court.

WHEREFORE, Lexecon respectfully requests that the Court enter an order approving this Application at its earliest convenience.

KLETT ROONEY LIEBER & SCHORLING  
A Professional Corporation

By: /s/ Rhonda Thomas

Teresa K. D. Currier (No. 3080)  
Rhonda L. Thomas (No. 4053)  
The Brandywine Building  
1000 West St. - Suite 1410  
Wilmington, DE 19801

-and-

KRAMER LEVIN NAFTALIS & FRANKEL LLP

Philip Bentley, Esquire

Robert T. Schmidt, Esquire

919 Third Avenue

New York, NY 10022

(212) 715-9100

Counsel to the Official Committee of  
Equity Holders

Dated: March 8, 2005

Co-Counsel to the Official Committee  
of Equity Holders